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Special Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS, INC., et al., : 08-13555 (JMP)
Debtors. : (Jointly Administered)
:

AFFIDAVIT OF SERVICE

I, Richard C. Felix, certify that, on the 3rd of November 2011, I caused true and accurate copies of the *First Supplemental Declaration of Dean A. Ziehl in Support of the Retention by the Debtors, Pursuant to Section 327(e) and of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure, of Pachulski Stang Ziehl & Jones LLP as Special Counsel* to be served by First Class Mail, upon the parties on the attached service list.

/s/ Richard C. Felix
Richard C. Felix

SWORN TO AND SUBSCRIBED before me this
4th day of November, 2011

/s/ Thomas J. Brown
Thomas J. Brown
Notary Public, State of New York
Registration No. 01BR6160813
Qualified in Rockland County
Commission Expires February 12, 2015

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